

28 December 2016

Re : Notification of the progress of the capital injection into LH Financial Group Public Co.,Ltd.  
("LHBANK") by CTBC Bank Public Co.,Ltd. ("CTBC")

To Director and Manager  
The Stock Exchange of Thailand

Land and Houses Public Co.,Ltd. ("the company"), would like to inform that the company was notified by LHBANK (the company's associated company) that the progress of the capital injection by CTBC has not been completed.

On 23 Dec. 2016, the Board of Directors Meeting of LHBANK has passed the resolution to extend the co-investment period from 31 December 2016 to 30 September 2017 for the flexibility of the operational process period in order to make this transaction becomes a successful investment.

Yours faithfully,

(Mr. Adisorn Thananan-narapool)  
Managing Director