

January 5, 2015

Re. : The exercise of Warrants LH-W3 (3rd exercising)

Attn. : Director and Manager

The Stock Exchange of Thailand

According to the allotment of warrants to purchase new ordinary shares of the Company No. 3 (LH-W3) to existing shareholders on 6 May 2015, and each warrant holder could exercise warrants at the exercise ratio of 1 unit of warrant : 1 ordinary share, at the exercise price of Baht 3.50 for each new ordinary share on every last business day of March, June, September, December and the last exercise date will be on 4 May 2017, the Company would like to inform that as at 30 December 2014 (3rd exercising), there were 38 warrant holders intend to buy ordinary shares, details are as followings:

	Local	Foreign	Total
No. of warrant holders	33	5	38
No. of warrants	9,790,751	853,264	10,644,015
No. of exercised ordinary shares	9,790,751	853,264	10,644,015

The outstanding amount of LH-W3 is 1,027,894,347 units and the balance of reserved share is 1,034,893,796 shares.

Please acknowledge the above matter.

Yours faithfully,

Mr. Adisorn Thananan-narapool
Managing Director