

October 2, 2014

Re. : The exercise of Warrants LH-W3 (2nd exercising)

Attn. : Director and Manager

The Stock Exchange of Thailand

According to the allotment of warrants to purchase new ordinary shares of the Company No. 3 (LH-W3) to existing shareholders on 6 May 2014, and each warrant holder could exercise warrants at the exercise ratio of 1 unit of warrant : 1 ordinary share, at the exercise price of Baht 3.50 for each new ordinary share on every last business day of March, June, September, December and the last exercise date will be on 4 May 2017, the Company would like to inform that as at 30 September 2014 (2nd exercising), there were 227 warrant holders intend to buy ordinary shares, details are as followings:

	Local	Foreign	Total
No. of warrant holders	211	16	227
No. of warrants	185,879,708	1,491,097	187,370,805
No. of exercised ordinary shares	185,879,708	1,491,097	187,370,805

The outstanding amount of LH-W3 is 1,038,538,362 units and the balance of reserved share is 1,045,538,811 shares.

Please acknowledge the above matter.

Yours faithfully,

Mr. Adisorn Thananan-narapool
Managing Director