

6 September 2013

Re : Acquisition of assets of the company's subsidiary  
To Director and Manager  
The Stock Exchange of Thailand

Please be informed that on 5 September 2013, Land and Houses U.S.A., the company's 100% owned subsidiary, has acquired an apartment building in downtown Oakland, California, close to San Francisco Bay which is a source of high-growth of technology industry with following details:

1. Relationship with contract parties : -None-
2. Total area : 1.52 Acers
3. Number of units : 264 units (the current occupancy rate is about 96%)
4. Acquisition Price : about 104 million U.S Dollar or 3,328 million baht
5. Purpose : For rent.
6. Total transaction size : 4.86 % of consolidated total asset of the company as at 30 June 2013
7. Source of funds : Bank loan

The transaction size does not fall under the notification of the Stock Exchange of Thailand concerning the Acquisition and Disposition of Assets.

For your acknowledgement.

Yours faithfully,

(Mr. Adisorn Thananan-narapool)  
Managing Director