

March 27, 2012

Re. : Notice of AGM on the Company's website

Attn. : Director and Manager

The Stock Exchange of Thailand

The Board of Directors' Meeting of Land and Houses Public Company Limited No. 2/2555 held on March 22, 2012 has resolved the holding of the Annual General Meeting of Shareholders on April 26, 2012 at 1.30 p.m. at the Conference Room 1 located at 4th Floor, Q. House Lumpini Building, 1 South Sathorn Road, Kwang Tungmahamek, Khet Sathorn, Bangkok, to consider matters as detailed in the previous notification.

The notice of the Annual General Meeting of Shareholders 2012 and all supporting documents are now uploaded on the Company's website www.lh.co.th at heading "Corporate Information", Sub-heading "Investment Info" for public considerations since March 26, 2012. However, the notice and its document will be sent to the shareholders whose names appeared in the share register book on April 10, 2012.

Please acknowledge the above matter.

Yours faithfully,

Mr. Adisorn Thananan-narapool
Director